



Working Group 3: Contractual Practices

Animateur: **Matthias Neuenschwander**

Vice-Animateur: **Martin Smith**

Tutor: **Randy Essex**

Special Expert: **Arnold Dix**



Working Group 3: Contractual Practices

WG3 activities since WTC 2018

Emerald Book:

Emerald Book launched May, 7th, 2019

Revision of ITA Report no. 006

Peer Review process under way

Report on Procurement practices

Google based survey ready for test run

Cooperation

Joint Workshop with WG02 organized on risk management



Working Group 3: Contractual Practices

WG 3 Meeting Sunday, May 5th, 14-18

29 participants, 2 excused

With the participation of R. Essex (Tutor) and A. Dix (Special Expert)

Activities:

- Informed about Country Delegates issue
- Presentations:
 - Revision of Report No. 6 (Gonçalo Diniz Vieira, Portugal)
 - Sneak peek of Emerald Book (Andres Marulanda, Colombia, member, TG10)
 - Procurement practices survey questionnaire (Jenny Chu, New Zealand)
 - Recommended Contract Practices for Underground Construction (Bill Edgerton, USA)
 - Introduction to the joint Workshop with WG02 Risk Management on May 6° (Andrew Bourget, Switzerland/Tiago Ern, Brasil)
- Agreement on WG3 objectives, subgroups and next steps



WG 3 / WG 2 joint Workshop Monday, May, 6th, Moderation: Andrew Bourget/Tiago Ern

27 participants

With the participation of R. Essex (Tutor WG3),

Introduction by M. Neuenschwander, E. Chiriotti, A. Bourget

Subgroup discussion of 3 topics regarding Risk Management

- A Organisation of Risk Management through Projects
- B Integration of Risk Management into Projects Costs and Schedule
- C Impact of different Forms of Contract on Risk Management

Next steps:

Collaboration of WG 2 and WG 3 for the update of Report on Risk Management, target: draft for discussion by WTC 2020.



WG 3 2019-2022 objectives, cooperation, next group activities, budget

Objectives 2019-2022:

Publication of Revision of ITA Report 006 (Contractual Framework Checklist for Subsurface Construction Projects, Task leader: Gonçalo Diniz Vieira, Portugal)	WTC 2020
Contracts guide to the Emerald Book (TG 10)	WTC 2021
Publication of Report on Procurement practices (Task lead: Jenny Chu/Bill Edgerton)	WTC 2021/2022
Start, work on report on Contract practices for Designers/Engineers/Supervisors (Task lead: Davide Fabbri)	

Cooperation:

WG 2, report on Risk Management (contact persons: Tiago Ern/Bettina Geisseler/Kurt Hechenblaickner)
WG 22 (contact person: Jenny Chu)

Next group activities:

May: test run survey on procurement practices
July-November: survey amongst member nations on procurement practices and evaluation
December-January: internal report on survey and draft Table of contents to be discussed WTC 2020
3 points of contact between WG animateur and each task leader (F2F or screen)
WTC 2020, Kuala Lumpur

Budget requests announced (2019):

Part of travel expenses of ITA members to TG10, except chair	(5'000 \$)
Translation of Revision of Report No. 6 to 5 official UN languages	(5'000 \$) (announced 2018)



Next focus of WG3 (starting WTC 2019):

- Survey on procurement practices
- Publication of Revision of Report 006 (Contractual Framework Checklist)
- Contract practices for Designers/Engineers/Supervisors

WG 3 thanks all its partners within ITA and outside, in particular the FIDIC Contracts Committee, the WG 22 and WG 2, for their support during this past year, and looks forward to cooperating in the future!

GRAZIE!

