



Working Group 3: Contractual Practices

Animateur: Matthias Neuenschwander

Vice-Animateur: Martin Smith

Tutor: Randy Essex

Special Expert: Arnold Dix



Working Group 3: Contractual Practices

WG3 activities since WTC 2017

Emerald Book:

4 full meetings of TG10, 1 subgroup meeting and 4 skype conferences
Friendly review passed successfully

Revision of ITA Report no. 006

1 F2F and 2 skype meetings animateur-task leader

Contact with ITIG on risk management

1 F2F meeting animateur-task leader, 1 skype meeting animateur-ITIG chair and advisors

Contracts in the age of BIM

3 skype meetings animateur-task leader



Working Group 3: Contractual Practices

WG 3 Meeting Sunday, April 22, 14-18

22 participants, 5 excused

With the participation of R. Essex (Tutor) and A. Dix (Special Expert)

Activities:

- Shown ITA Awards Movie
- Informed about Country Delegates issue
- Presentations:
 - Revision of Report No. 6 (Gonçalo Diniz Vieira, Portugal) – over Skype
 - Progress of Emerald Book (Andres Marulanda, Colombia, member of TG10)
 - ITIG Guidelines revision progress (Thomas Konstantis, UK)
 - The Grand Paris Metro Contracting System (Marco Russo, France)
 - The Brenner Base Tunnel Contracting System (Rosalia Di Bella, Italy)
 - Response of TG10 to the WG3 list of topics 2017 (Martin Smith, Korea)
- Introduction to the joint Workshop with WG22 BIM of April 23 (Jenny Chu, New Zealand)
- Agreement on WG3 objectives, subgroups and next steps



WG 3 / WG 22 joint Workshop Monday, April 23, 14-16, Moderation: Jenny Chu

50 participants

With the participation of R. Essex (Tutor WG3), L. Babendererde (Tutor, WG22) and A. Dix (Special Expert, WG3)

Scene set by Kurt Hechenblaickner (Strabag), Xavier Verdier (Bouygues), Martin Lah (IC Consulente), Philipp Dohmen (Amberg)

Round table discussions on topics:

- 1) Risks and responsibilities allocation between multi-parties – e.g. reliability
- 2) Roles and responsibilities of BIM manager for client, designers, contractors, asset owners
- 3) IP rights management at different stages of project
- 4) Tendering consideration to facilitate maximum value capture and clarify fitness for purpose measures
- 5) Future proofing for BIM technology development in contract requirements

Next steps: integration of a chapter on BIM in the revision of ITA report 006



WG 3 2018-2019 objectives, cooperation, next group activities, budget

Objectives 2018-2019:

Publication of FIDIC-ITA Emerald Book WTC 2019

(Task leader: TG10)

Publication of Revision of ITA Report 006 (Contractual Framework Checklist for Subsurface Construction Projects), including a chapter on BIM WTC 2019

(Task leader: Gonçalo Diniz Vieira/BIM portion: Jurij Karlovsek)

Cooperation launched:

WG 2 (contact person: Thomas Konstantis)

WG 22 (contact person: Jenny Chu)

Next group activities:

September: internal review of revision, Report 006, circulation and feedback screening

October-November: peer review of Report 006, animateur and delegates to WG 2, 14, 17, 19, 22

3 points of contact between WG animateur and each task leader (F2F or screen)

WTC 2019, Naples

Budget requests announced:

Part of travel expenses of ITA members to TG10, except chair (5'000 \$)

Translation of Revision of Report No. 6 to 5 official UN languages (5'000 \$)



Next focus of WG3 (starting WTC 2019):

- Survey on contractual practices in member nations against the revised report
- Procurement: presentation of case studies to start with a survey
- NEC as a form of contract

WG 3 thanks all its partners within ITA and outside, in particular the FIDIC Contracts Committee, the International Tunnel Insurers Group and WG 22, for their support during this past year, and looks forward to cooperating in the future!

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